



Whiskered Screech-Owl, photo by <sup>©</sup>Bill Radke

### **Conservation Profile**

### **Species Concerns**

Small U.S. Population Climate Change (Drought) Increasing Fire Frequency Wood Harvesting

### **Conservation Status Lists**

USFWS1 No AZGFD<sup>2</sup> Tier 1B DoD3 No BLM<sup>4</sup> No

PIF Watch List5b Yellow List

PIF Regional Concern<sup>5a</sup> Stewardship Species BCR 34

# **Migratory Bird Treaty Act**

### Covered

## PIF Breeding Population Size Estimates<sup>6</sup>

Not given Arizona 200,000^ Global Unknown Percent in Arizona

## PIF Population Goal<sup>5b</sup>

### Maintain

# **Trends in Arizona**

Historical (pre-BBS) Unknown BBS<sup>7</sup> (1968 – 2013) Not given

## PIF Urgency/Half-life (years)5b

Insufficient Data

# Monitoring Coverage in Arizona

BBS<sup>7</sup> Not adequate AZ CBM Not covered

## **Associated Breeding Birds**

Acorn Woodpecker, Hairy Woodpecker, Arizona Woodpecker, Dusky-capped Flycatcher, Sulfur-bellied Flycatcher, Mexican Jay, Bridled Titmouse, Painted Redstart

# **Breeding Habitat Use Profile**

Habitats Used in Arizona				
Primary: Madrean Pine-Oak Woodlands				
Secondary: Montane Riparian Woodlands				
Key Habitat Parameters				
Plant Composition	Optimal: 12 – 30% sycamores; with evergreen oaks especially Arizona white oak; alligator juniper; Chihuahua and Apache pines; birchleaf buckthorn, and pointleaf manzanita8			
Plant Density and Size	Closed canopy forest with 500 – 600 trees/ acre, see specifications in text below <sup>8</sup>			
Microhabitat Features	Nest trees DBH ≥ 18 inches; natural cavities and large woodpecker holes; rich tree and shrub diversity for foraging, see specifications in text below <sup>8</sup>			
Landscape	Unknown			
Elevation Range in Arizona				
5,000 – 7,600 feet, locally to 3,8008				
Density Estimate				
Territory Size: Unknown				

# **Natural History Profile**

Density: 7 – 20 birds/square mile

	Seasonal Distribution in Arizona			
	Breeding	Mid-April to mid-July <sup>9</sup>		
	Migration	Year-round resident		
	Winter	Year-round resident		
	Nest and Nesting Habits			
Ĭ	Type of Nest	Cavity in tree ≥ 18 inches DBH		
	Nest Substrate	Primarily sycamores; also evergreen oaks, walnut, cypress, pine <sup>8</sup>		
	Nest Height	15 – 35 feet <sup>8</sup>		
	Food Habits			
	Diet/Food	Primarily arthropods; also small snakes, lizards and rodents <sup>8</sup>		
	Foraging Substrate	Primarily broadleaf foliage; also pines, ground, bark <sup>8</sup>		

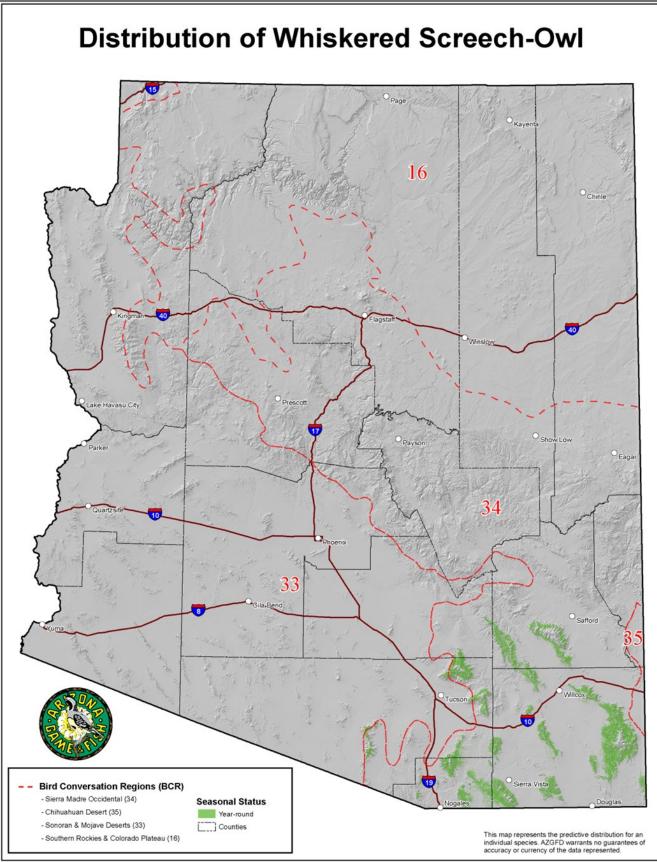








Last Update: October 2023











# **General Information**

### Distribution in Arizona

In Arizona, Whiskered Screech-Owls are at the northernmost extent of their global range (Gehlbach and Gehlbach 2000). They are restricted to sky islands in the southeastern part of the state, from the Baboquivari Mountains north to the Santa Catalina Mountains and east to the Chiricahua Mountains (Wise-Gervais 2005). The northernmost record for the species is from the Galiuro Mountains (Wise-Gervais 2005). They may also occur in adjacent, seldom visited mountain ranges. Whiskered Screech-Owls are year-round residents in Arizona.

# **Habitat Description**

Whiskered Screech-Owls occur primarily in shady, mature stands of sycamores, evergreen oaks, pine, and mixed conifers of forested canyons, slopes, and ridges (Gehlbach and Gehlbach 2000). They prefer extensive woodlands with medium-sized and large trees, particularly sycamores, and closed or partly-closed canopies (Wise-Gervais 2005). While most Whiskered Screech-Owls occur in mid-elevation woodlands, some reach high-elevation Madrean pine-oak forests that include pines with an understory of mixed evergreen oaks, juniper, and madrones (Wise-Gervais 2005). The highest breeding densities occur in sycamore dominated drainages, but Whiskered Screech-Owls also use adjacent Arizona white oak, alligator juniper, Emory oak, Chihuahua and Apache pines, and silverleaf oak for nesting habitat (Gehlbach and Gehlbach 2000).

Foraging habitat consists of vegetation that supports prey species, which are primarily moths and other nocturnal insects. Plants in foraging sites include Mexican blue oak, Emory oak, and alligator juniper. Whiskered Screech-Owl habitat usually borders riparian areas that have Fremont cottonwood, Arizona walnut, and velvet ash (Gehlbach and Gehlbach 2000).

## **Microhabitat Requirements**

Whiskered Screech-Owls nest in large cavities, such those created by Northern Flickers (Gehlbach and Gehlbach 2000). They are secondary cavity nesters, and thus depend on woodpeckers and natural cavities. Whiskered Screech-Owls rarely use nest boxes, but further research is needed on their optimal placement (Gehlbach and Gehlbach 2000). Foraging microsites include tree canopies and shrub layers consisting of evergreen oak and deciduous woody species, particularly in riparian areas.

# **Landscape Requirements**

Unlike many other priority conservation species, Whiskered Screech-Owls are relatively tolerant of human presence in their breeding areas, including low densities of human-built structures, such as cabins, campgrounds, roads, and parking lots (Gehlbach and Gehlbach 2000). However, minimum patch size requirements of Whiskered Screech-Owls are currently unknown. Some studies suggest that only very low densities of human structures (5 houses/100 acres with 85% green space) may be tolerated (Gehlbach and Gehlbach 2000).









# **Conservation Issues and Management Actions**

# **Small Population**

A high portion of the U.S. population of Whiskered Screech-Owl resides in Arizona. Its U.S. range extends into the adjacent Peloncillo and Animas mountains in New Mexico. This leaves Arizona not only with most of the responsibility for conserving this species in the U.S., but also provides the opportunity to make great strides toward its conservation.

### **Threats Assessment**

This table is organized by Salafsky et al.'s (2008) standard lexicon for threats classifications. Threat level is based on expert opinion of Arizona avian biologists and reviewers. We considered the full lexicon but include only medium and high threats in this account.

Threat	Details	Threat Level
Residential and Commercial Development		Medium
Housing and urban areas		
Tourism and recreation areas		
Agriculture		Low to Medium
Livestock farming and ranching		
Biological Resource Use	Non-commercial wood	High
Logging and wood harvesting	harvest	
Human Intrusions and Disturbance		Medium
Recreational activities		
Natural System Modifications		High
Fire and fire suppression		-
Climate Change		High
Ecosystem encroachment		
Changes in precipitation and hydrological regimes		

In the following section we provide more detail about threats, including recommended management actions. Threats with similar recommended actions are grouped.

## **Residential and Commercial Development:**

- Housing and urban areas
- Tourism and recreation areas

### Agriculture:

Livestock farming and ranching

# **Biological Resource Use:**

Logging and wood harvesting









# **Natural System Modifications:**

Fire and fire suppression

Any land use that leads to a loss of old, large trees, particularly sycamores, leads to habitat degradation for Whiskered Screech-Owls. This may include non-commercial wood cutting, unsustainable livestock grazing, and surface water diversion. Unsustainable livestock grazing and water diversions reduce the recruitment of riparian trees, as well as the important shrub and grass-cover layer that supports a large portion of nocturnal insects that Whiskered Screech-Owls need. Fire suppression leads to encroachment of upland trees and reduces the availability of important nest and foraging sites in riparian areas.

### Recommended Actions:

- 1. Examine the extent to which non-commercial wood cutting, livestock grazing, and water projects affect the sycamore-pine-oak landscape in the areas occupied by Whiskered Screech-Owls.
- 2. Exclude or minimize water extraction in areas occupied by Whiskered Screech-Owls.
- 3. Develop fire management strategies (with prescribed fire if needed) that mimic natural fire frequencies in the sycamore-pine-oak interface to restore the recruitment process of riparian areas.
- 4. Promote policies that encourage minimum instream flows in areas where the riparian areas can be restored with improved flows.
- 5. Encourage housing densities of ≤ 5 houses/100 acres and open space requirements of 85% in developed areas near Whiskered Screech-Owls (Gehlbach and Gehlbach 2000).
- 6. Determine effects of land uses, such as livestock and wood harvesting practices, on Whiskered Screech-Owls and their nesting habitats.

## **Human Intrusions and Disturbance:**

Recreational activities

Whiskered Screech-Owls are sought after by recreational birders. They nest in areas that are attractive for campgrounds, hiking trails, and OHV trails. Unlike other land uses, these impacts can be directly addressed through public education and outreach.

### Recommended Actions:

- 1. Develop and implement an outreach strategy for recreational birders, photographers, and other visitors to Whiskered Screech-Owl habitat that includes interpretive signs on birding ethics, conservation issues of the species, and federal/state efforts toward its conservation.
- 2. Protect Whiskered Screech-Owl nests from disturbances with methods such as temporary fencing of exposed nests and brochures with "Dos and Dont's" for birders and the general public.
- 3. Prohibit use of call-playback devices in heavily visited areas. Discourage approaching owls or their nests beyond minimum buffer distance and searching out males on day-roosts that are in the immediate vicinity of nests.
- 4. Determine effects of recreation on Whiskered Screech-Owls and their nesting habitats.

### **Climate Change:**

- Ecosystem encroachment
- Changes in precipitation and hydrological regimes









As with other riparian-associated species, Whiskered Screech-Owls are susceptible to prolonged droughts that threaten their year-round habitats. They depend on continued recruitment of sycamores and associated shrubs and trees in which they forage for insects and other small prey.

### Recommended Actions:

- 1. Delineate occupied areas for Whiskered Screech-Owls and potentially suitable areas that could be restored for more strategic conservation planning and action.
- 2. Develop a Whiskered Screech-Owl population assessment and monitoring protocol that takes into account possible distributional changes due to climate change.
- 3. Evaluate land uses that may compound the effects of prolonged drought on the sycamore-pine-oak interface areas.
- 4. Determine options for reducing land use impacts, particularly during periods of drought.

# **Research and Monitoring Priorities**

- 1. Develop a standardized population assessment and monitoring protocol for Whiskered Screech-Owls. Implement it first as an inventory effort for all potentially suitable habitat areas and then as an ongoing monitoring effort to understand population and distributional changes due to climate change.
- 2. Determine winter habitat and foraging requirements, which are currently unknown.
- 3. Determine how common land use practices in Whiskered Screech-Owl habitats affect their populations and nesting success.

## **Literature Cited**

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- <sup>2</sup>Arizona Game and Fish Department. 2012. Arizona's State Wildlife Action Plan: 2012 2022. Arizona Game and Fish Department, Phoenix, AZ.
- <sup>9</sup>Wise-Gervais, C. 2005. Whiskered Screech-Owl. *In*: Arizona Breeding Bird Atlas. Corman, T.E., and C. Wise-Gervais (eds.) University of New Mexico Press. Albuquerque, NM.
- <sup>3</sup>Department of Defense. 2012. DoD PIF Mission-Sensitive Priority Bird Species. Fact Sheet #11. Department of Defense Partners in Flight Program.
- <sup>8</sup>Gehlbach, F.R., and N.Y. Gehlbach. 2000. Whiskered Screech-Owl (Megascops trichopsis), The Birds of North America Online (A. Poole, ed.) Ithaca: Cornell Lab of Ornithology.
- <sup>5a</sup>Partners in Flight. 2019. Avian Conservation Assessment Database, version 2019. Accessed on March 31, 2020.
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### **Recommended Citation**

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